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Attorneys for: Upgrade Labs Inc., a Delaware corporation.

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA, LOS ANGELES DIVISION

In re:

UPGRADE LABS INC., a Delaware
corporation,

Debtor.

Case No. 2:20-bk-15422-BB

Chapter 11
SubChapter V

**NOTICE OF ERRATA RE AMENDED
PLAN OF REORGANIZATION FOR
SMALL BUSINESS UNDER CHAPTER 11**

PLEASE TAKE NOTICE that the *Amended Plan of Reorganization for Small Business Under Chapter 11* [Doc. 107] filed on August 24, 2020 by chapter 11 Debtor and Debtor in Possession Upgrade Labs Inc. (“Debtor”) contained a typographical error on the first page.

Under Section C of the Plan entitled “Ability to make future plan payments and operate without further reorganization,” in paragraph seven (7) of this section, the second to last sentence says, “The entire cash infusion from BP Media will be dedicated to making the Plan payments to Class 3.”

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1 Instead, this sentence should read, “The entire cash infusion from BP Media will be
2 dedicated to making the Plan payments to Class 2.”

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4 Dated: August 25, 2020

Respectfully submitted,
GOE FORSYTHE & HODGES LLP

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7 By: /s/Robert P. Goe
8 Robert P. Goe
9 Attorneys for Upgrade Labs Inc., a Delaware
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