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FILED & ENTERED

AUG 14 2020

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY wesley DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re:

UPGRADE LABS INC., a Delaware
corporation,

Debtor.

Case No. 2:20-bk-15422-BB

Chapter 11
SubChapter V

**ORDER SCHEDULING DATES
CONCERNING CONFIRMATION OF
DEBTOR'S PLAN OF
REORGANIZATION FOR SMALL
BUSINESS UNDER CHAPTER 11**

Confirmation Hearing

Date: October 7, 2020
Time: 2:00 p.m.
Courtroom: 1539
U.S.B.C
255 East Temple Street
Los Angeles, CA 90012

On August 12, 2020 at 11:00 a.m. the Court conducted the status conference for Debtor and Debtor in Possession, Upgrade Labs, Inc., a Delaware corporation ("Debtor"). All appearances were noted on the record.

THEREFORE, upon the record of the hearing and all other pleadings and proceedings in this case, and after due deliberation and good and sufficient cause appearing,

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IT IS ORDERED that:

1. **August 24, 2020** is fixed as the last day for Debtor to mail Plan solicitation packages and notice of Plan confirmation hearing;
2. **September 23, 2020** is fixed as the last day for creditors to return to Debtor's counsel ballots containing written acceptances or rejections of the Plan. Ballots may be transmitted by United States mail, facsimile transmission, electronic mail (addressed to rgoe@goeforlaw.com), or personal delivery;
3. **September 23, 2020** is fixed as the last day for creditors to file objections to confirmation of the Plan;
4. **September 30, 2020** is fixed as the last day for Debtor to file and serve a confirmation brief including declarations in support, a tally of the ballots cast with respect to the Plan and any response(s) to creditor's objections;
5. **October 7, 2020 at 2:00 p.m.** is fixed as the date and time for the continued Status Conference. The requirement to file a status conference report prior to the Status Conference is waived; and
6. **October 7, 2020 at 2:00 p.m.** is fixed as the date and time for the hearing regarding confirmation of Debtor's Plan.

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Date: August 14, 2020



Sheri Bluebond
United States Bankruptcy Judge